

EXPRESSIONS OF INTEREST

Expressions of interest are being sought by the Administrators for the purchase and/or recapitalisation of Sky and Space Global Limited (ASX Code: SAS) and its subsidiaries:

- Sky and Space Global (UK) Limited;
- Sky and Space (Global) Poland Software Limited; and
- Sky and Space Global (Israel) Limited
- Burleson Energy Holdings Inc.
- Burleson Energy Inc.

SAS is an ASX-listed developer of narrow-band nanosatellite communication networks. It is an innovative and disruptive New- Space Company with a capable team comprised of engineers, program managers, marketing/sales and software developers.

Information packages are available for interested parties by contacting Aaron Dominish of this office +61 3 9820 6400 or by email ADominish@hallchadwick.com.au

Expressions of Interest are required to be received by the Administrators' office no later than 5:00pm AEST, Wednesday 6 May 2020.

HALL CHADWICK
Level 14
440 Collins Street
Melbourne, VIC 3000
Australia

RICHARD ALBARRAN, RICHARD LAWRENCE, CAMERON SHAW

JOINT & SEVERAL ADMINISTRATORS