

9 August 2016

REPORT TO CREDITORS
OF
CONSOLIDATED TIN MINES LIMITED
(ADMINISTRATORS APPOINTED)
A.C.N. 126 634 606
("the Company")

I refer to my previous report to creditors dated 3 August 2016.

As creditors would be aware from my previous report, I had instructed Piper Alderman Lawyers to prepare an application to extend the convening period for the Company and Snow Peak Mining Pty Ltd (Administrators Appointed) ("SPM").

I confirm that Piper Alderman Lawyers filed the aforementioned application on Monday, 8 August 2016 to be heard in the Federal Court of Australia on Thursday, 11 August 2016.

The substantive orders sought via the application are as follows:

- Pursuant to Section 439A(6) of the Corporations Act 2001 (Cth) ("the Act"), the convening period for the meetings of the creditors of the Company and SPM required to be held pursuant to Section 439A of the Act be extended up to and including 17 November 2016.
- Pursuant to Section 447A(1) of the Act, Part 5.3A of the Act is to have effect in relation to the Company and SPM, such that the meetings of the creditors of the Company and SPM required by Section 439A of the Act be convened together or separately and held at any time during or within five business days after the end of, the convening period, as extended by Order 1 notwithstanding the provisions of Section 439A(2) of the Act.

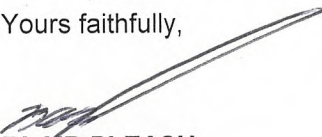
Ancillary orders in support of the substantive orders will also be sought in the application.

Creditors are advised that the documents pertaining to the aforementioned application are available on the creditors' information portal via the login details previously provided. Creditors can contact our office to request the login details should they require them.

Creditors will be informed of the outcome of the application.

If you require further information, please contact Nicholas Charwood of this office.

Yours faithfully,


BLAIR PLEASH
ADMINISTRATOR

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